#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

BRAZOS ELECTRIC POWER COOPERATIVE, INC.,

Debtor.<sup>1</sup>

BRAZOS ELECTRIC POWER COOPERATIVE, INC., et al.,

Plaintiff / Plaintiff-Intervenors,

v.

ELECTRIC RELIABILITY COUNCIL OF TEXAS, INC., et al.,

Defendant / Defendant-Intervenors.

Chapter 11

Case No. 21-30725 (DRJ)

Adv. Proc. No. 21-03863 (DRJ)

# STIPULATED AND AGREED ORDER EXTENDING MEDIATION OUTSIDE DATE [Related to Adv. Dkt. Nos. 543, 549 & 558]

WHEREAS, on March 25, 2022, the Court entered an order (the "Mediation Order")<sup>2</sup> [Adv. Dkt. No. 543] appointing the Honorable Marvin Isgur, United States Bankruptcy Judge, as mediator in the above-captioned Adversary Proceeding;

WHEREAS, the Mediation Order provided, among other things, that the Mediation shall terminate on the earlier of (a) the date on which Judge Isgur determines that the Mediation has

<sup>&</sup>lt;sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number is: Brazos Electric Power Cooperative, Inc. (4729). Additional information regarding this case may be obtained on the website of the Debtor's claims and noticing agent at http://cases.stretto.com/Brazos. The Debtor's address is 7616 Bagby Avenue, Waco, TX 76712.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined in this order shall have the meanings assigned to them in the Mediation Order, Second Mediation Order, and Third Mediation Order, as applicable.

terminated or (b) April 25, 2022 (the "Mediation Outside Date") unless the Mediation Outside Date is extended by (x) agreement of each of the Parties or (y) an order of the Court; and

WHEREAS, on May 3, 2022, the Court entered an order (the "Second Mediation Order") [Adv. Dkt. No. 549], extending the Mediation Outside Date through and including May 25, 2022 (the "Extended Mediation Outside Date");

WHEREAS, on May 24, 2022, the Court entered an order (the "<u>Third Mediation Order</u>") [Adv. Dkt. No. 558] extending the Extended Mediation Outside Date through and including June 13, 2022;

**WHEREAS**, on June 10, 2022, Judge Isgur presented his mediator proposal (the "<u>Mediator Proposal</u>") to all the Parties participating in mediation;

Based on the forgoing and upon the request and agreement of the Parties, it is **HEREBY**ORDERED that:

- The Extended Outside Mediation Date is further extended through and including June 30, 2022.
- 2. During the Mediation, the Trial is abated. The Parties agree that Appellant's Fifth Circuit brief will be due July 11, 2022; the Parties agree to file a joint motion requesting that the Fifth Circuit extend the deadline for Appellants to file their opening brief on the merits until July 11, 2022.
- 3. The Court will conduct a continued status conference in this adversary proceeding on June 30, 2022, at 3:30 p.m. (prevailing Central time).
- 4. The Court retains jurisdiction in connection with this Order and all matters related thereto.

#### Submitted by:

#### NORTON ROSE FULBRIGHT US LLP

By: /s/ Jason L. Boland

Jason L. Boland (SBT 24040542)

Julie G. Harrison (SBT 24092434)

Maria Mokrzycka (SBT 24119994)

1301 McKinney Street, Suite 5100

Houston, Texas 77010

Telephone: (713) 651-5151 Facsimile: (713) 651-5246

Email: jason.boland@nortonrosefulbright.com
Email: julie.harrison@nortonrosefulbright.com
Email: maria makerwaka@nortonrosefulbright.com

Email: maria.mokrzycka@nortonrosefulbright.com

Paul Trahan (SBT 24003075)

98 San Jacinto Boulevard, Suite 1100

Austin, Texas 78701

Telephone: (512) 536 5288 Facsimile: (512) 536 4598

Email: paul.trahan@nortonrosefulbright.com

James A. Copeland

1301 Avenue of the Americas New York, New York 10019 Telephone: (212) 408-5471

Email: james.copeland@nortonrosefulbright

Counsel for the Debtor and Debtor in Possession

-and-

#### O'MELVENY & MYERS LLP

Louis R. Strubeck, Jr. (SBT 19425600)

Nick Hendrix (SBT 24087708)

2501 North Harwood Street

Dallas, Texas 75201

Telephone: (972) 360-1925 Email: lstrubeck@omm.com Email: nhendrix@omm.com

Co-Counsel for the Debtor and Debtor in

Possession

-and-

#### MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Jamil N. Alibhai

Kevin M. Lippman

Texas Bar No. 00784479

klippman@munsch.com

Deborah Perry

Texas Bar No. 24002755

dperry@munsch.com

Jamil N. Alibhai

Texas Bar No. 00793248

jalibhai@munsch.com

Ross Parker

Texas State Bar No. 24007804

rparker@munsch.com

3800 Ross Tower

500 N. Akard Street

Dallas, Texas 75201-6659

Telephone: (214) 855-7500

Facsimile: (214) 855-7584

Counsel for the Electric Reliability Council of

Texas, Inc.

### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

By: /s/ Mark McKane

David R. Seligman, P.C. (admitted pro hac vice)

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: david.seligman@kirkland.com

Mark McKane, P.C. (admitted pro hac vice)

555 California Street

San Francisco, California 94104

Telephone: (415) 439-1400

Facsimile: (212) 439-1500

Email: mark.mckane@kirkland.com

Aparna Yenamandra (admitted pro hac vice)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

#### **EVERSHEDS SUTHERLAND (US) LLP**

Lino Mendiola (SBT 00791248) Michael Boldt (SBT 24064918)

One American Center

600 Congress Ave., Suite 2000

Austin, Texas 78701

Telephone: (512) 721-2700 Facsimile: (512) 721-2656

Email: linomendiola@eversheds-sutherland.us Email: michaelboldt@eversheds-sutherland.us

Special Counsel for the Debtor and Debtor in Possession

#### PORTER HEDGES LLP

By: /s/ Jennifer Sharret

John F. Higgins (SBT 09597500)

Eric D. Wade (SBT 00794802)

Heather K. Hatfield (SBT 24050730)

M. Shane Johnson (SBT 24083263)

Megan Young-John (SBT 24088700)

1000 Main Street, 36th Floor

Houston, Texas 77002

Telephone: (713) 226-6000

Email: jhiggins@porterhedges.com Email: ewade@porterhedges.com Email: hhatfield@porterhedges.com Email: sjohnson@porterhedges.com Email: myoung-john@porterhedges.com

-and-

### KRAMER LEVIN NAFTALIS & FRANKEL LLP

Thomas Moers Mayer (admitted pro hac vice)

Amy Caton (admitted pro hac vice)

Jennifer Sharret (admitted pro hac vice)

1177 Avenue of the Americas New York, New York 10036

Telephone: (212) 715-9100

Facsimile: (212) 715-8000

Email: tmayer@kramerlevin.com Email: acaton@kramerlevin.com Email: jsharret@kramerlevin.com

Counsel for the Official Committee of Unsecured

Creditors

Facsimile: (212) 446-4900

Email: aparna.yenamandra@kirkland.com

Counsel for Calpine Corporation

#### SHEARMAN & STERLING LLP

By: /s/ C. Luckey McDowell

C. Luckey McDowell (SBT 24034565)

Ian E. Roberts (SBT 24056217)

2828 N. Harwood Street, Suite 1800

Dallas, Texas 75201

Telephone: (214) 403-0649

Email: luckey.mcdowell@shearman.com

Email: ian.roberts@shearman.com Joel Moss (admitted pro hac vice) 535 Mission Street, 24th Floor

San Francisco, CA 94105

Telephone: (212) 848-4693 Email: joel.moss@shearman.com

Jonathan M. Dunworth (admitted pro hac vice)

599 Lexington Avenue New York, NY 10022

Telephone: (212) 848-5288

Email: jonathan.dunworth@shearman.com

Counsel for NRG Energy, Inc., ENGIE Energy Marketing NA, Inc., Talen Energy Supply, LLC, and NextEra Energy Marketing, LLC

#### HAYNES AND BOONE, LLP

By: /s/ Patrick L. Hughes

Patrick L. Hughes (SBT 10227300)

David Trausch (SBT 24113513)

1221 McKinney, Suite 4000

Houston, Texas 77010 Tel: (713) 547-2000

Fax: (713) 547-2600

Email: patrick.hughes@haynesboone.com Email: david.trausch@haynesboone.com

Counsel to South Texas Electric Cooperative, Inc.

#### MCDERMOTT WILL & EMERY LLP

By: /s/ Charles R. Gibbs

Charles R. Gibbs (SBT 7846300)

Eric Seitz (SBT 24067863)

Jane A. Gerber (SBT 24092416)

2501 North Harwood Street, Suite 1900

Dallas, Texas 75201

Telephone: (214) 295-8000 Facsimile: (972) 232-3098 Email: crgibbs@mwe.com Email: eseitz@mwe.com Email: jagerber@mwe.com

Counsel to Denton County Electric Cooperative,

Inc., d/b/a CoServ Electric

#### **BRACEWELL LLP**

By: /s/ Jason Cohen

Jason Cohen (SBT 24050435)

Nancy McEvily Davis (SBT 24078971)

711 Louisiana, Suite 2300 Houston, Texas 77002 Telephone: (713) 223-2300 Facsimile: (800) 404-3970

Email: jason.cohen@bracwell.com Email: nancy.davis@bracewell.com

Counsel for Mid-South Electric Cooperative

Association

#### FORSHEY & PROSTOK LLP

By: /s/ Sarah Link Schultz

J. Robert Forshey (SBT 07264200)

Jeff P. Prostok (SBT 16352500)

777 Main Street, Suite 1550

Fort Worth, Texas 76102

Telephone: (817) 877-8855 Facsimile: (817) 877-4151

Email: bforshey@forsheyprostok.com Email: jprostok@forsheyprostok.com

-and-

AKIN GUMP STRAUSS HAUER & FELD LLP

Sarah Link Schultz (SBT 24033047)

#### **ROSS & SMITH, PC**

By: /s/ Judith W. Ross

Judith W. Ross (SBT 21010670) 700 North Pearl Street, Suite 1610

Dallas, Texas 75201 Tel: (214) 377-8659

Email: judith.ross@judithwross.com

Counsel to Tenaska Power Services Co.

#### HOLLAND & KNIGHT LLP

By: /s/ Annapoorni R. Sankaran

Annapoorni R. Sankaran TX Bar No. 24071918

1100 Louisiana Street, Suite 4300

Houston, Texas 77002 Telephone: (713) 821-7000 Facsimile: (713) 821-7001

Email: anna.sankaran@hklaw.com

Counsel to Golden Spread Electric Cooperative,

Inc.

2300 N. Field Street

**Suite 1800** 

Dallas, Texas 75201

Telephone: (214) 969-4367 Facsimile: (214) 969-4343 Email: sschultz@akingump.com

Counsel for Tri-County Electric Cooperative, Inc.

## BONDS ELLIS EPPICH SCHAFER JONES LLP

By: /s/ J. Robertson Clarke

John Y. Bonds, III (SBT 02589100)

Joshua N. Eppich (SBT 24050567)

J. Robertson Clarke (SBT 24108098)

420 Throckmorton Street, Suite 1000

Fort Worth, Texas 76102 Telephone: (817) 405-6900 Facsimile: (817) 405-6902

Email: john@bondellis.com Email: joshua@bondellis.com

Email: robbie.clarke@bondellis.com

Counsel for United Electric Cooperative Services, Inc. d/b/a United Cooperative Services

#### VINSON & ELKINS LLP

By: /s/ Jordan W. Leu

Harry A. Perrin (SBT 15796800)

Michael A. Garza

(S.D. Tex. Fed. I.D. No. 3174861)

Kiran Vakamudi (SBT 24106540)

1001 Fannin Street, Suite 2500

Houston, Texas 77002

Telephone: (713) 758-2222 Facsimile: (713) 758-2346 Email: hperrin@velaw.com Email: mgarza@velaw.com

Email: kvakamudi@velaw.com

Jordan W. Leu (SBT 24070139) 2001 Ross Avenue, Suite 3900

Dallas, Texas 75201

### Case 21-03863 Document 573 Filed in TXSB on 06/15/22 Page 7 of 7

Telephone: (214) 220-7700 Facsimile: (214) 220-7716 Email: jleu@velaw.com	
Counsel for the Ad Hoc Group of Member-Owner Distribution Cooperatives	